## FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

OMB Number: April 30,2008 Expires: Estimated average burden hours per response.....16.00

NOTICE OF SALE OF SECURIFIES PURSUANT TO REGULATION D

RECEIVED

SEC USE ONLY Serial DATE RECEIVED

**SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

| Name of Offering ( check if this is an amendment and name AMAPA Investment Fund, LLC  | ne has changed, and indicate change.)     |  |
|---|---|--|
| · — — - — - — — — — — — — — — — — — — —   | Rule 505 Rule 506 Section 4(6)            | DECE IVE D                             |
| A. B  | ASIC IDENTIFICATION DATA                  | FEB 0/9 2007                           |
| 1. Enter the information requested about the issuer   |   | 11 120 0/3 7007                        |
| Name of Issuer ( check if this is an amendment and name AMAPA Investment Fund, LLC  | has changed, and indicate change.)        | STATE SECURITIES BOARD                 |
| Address of Executive Offices (N   | umber and Street, City, State, Zip Code)  | Telephone Number (Including Area Code) |
| 407 East Main Street, Murfreesboro, Tennessee 37130   | )   | (615) 898-0828 J                       |
| Address of Principal Business Operations (if different from Executive Offices)  | Number and Street, City, State, Zip Code) | Telephone Number (Including Area Code) |
| Brief Description of Business   | <del></del>                               | DDO                                    |
| Investment Fund   |   | PROCESSED                              |
| Type of Business Organization  corporation business trust limited partnersh   | <del>-</del>                              | please specify): APR 0 4 2007          |
| Actual or Estimated Date of Incorporation or Organization: []  Jurisdiction of Incorporation or Organization: (Enter two-letter | العلا المسلسية البيات                     | mated FINANCIAL e:                     |
| GENERAL INSTRUCTIONS  |   |  |

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1 of 9

|   | and the same          | A. BASIC IDE                          | NTIFICATION DATA            |                     |   |
|---|-----------------------|---------------------------------------|-----------------------------|---------------------|---|
| 2. Enter the information re                               | quested for the fol   | lowing:                               |                             |                     |   |
| <ul> <li>Each promoter of t</li> </ul>                    | he issuer, if the iss | uer has been organized w              | ithin the past five years;  |                     | •   |
| <ul> <li>Each beneficial own</li> </ul>                   | ner having the pow    | er to vote or dispose, or dir         | ect the vote or disposition | of, 10% or more of  | a class of equity securities of the issuer. |
| <ul> <li>Each executive off</li> </ul>                    | icer and director of  | corporate issuers and of              | corporate general and man   | aging partners of p | partnership issuers; and                    |
| <ul> <li>Each general and n</li> </ul>                    | nanaging partner of   | f partnership issuers.                |                             |                     |   |
| Check Box(es) that Apply:                                 | Promoter              | Beneficial Owner                      | Executive Officer           | Director            | General and/or Managing Partner             |
| Full Name (Last name first, i<br>Marathon Investments, Ir | •                     |                                       |                             |                     |   |
| Business or Residence Addre<br>407 East Main Street, Mu   |                       | -                                     | ode)                        |                     |   |
| Check Box(es) that Apply:                                 | Promoter              | Beneficial Owner                      | Executive Officer           | Director            | General and/or Managing Partner             |
| Full Name (Last name first, i<br>Allen, David R.          | f individual)         |                                       |                             | <u></u>             |   |
| Business or Residence Addre                               |                       |                                       | ode)                        |                     |   |
| Check Box(es) that Apply:                                 | Promoter              | Beneficial Owner                      | Executive Officer           | Director            | General and/or Managing Partner             |
| Full Name (Last name first, i                             | f individual)         |                                       |                             |                     |   |
| Business or Residence Addre                               | ss (Number and        | Street, City, State, Zip Co           | ode)                        |                     |   |
| Check Box(es) that Apply:                                 | Promoter              | Beneficial Owner                      | Executive Officer           | Director            | General and/or Managing Partner             |
| Full Name (Last name first, i                             | f individual)         |                                       |                             |                     |   |
| Business or Residence Addre                               | ss (Number and        | Street, City, State, Zip Co           | ode)                        | <del> </del>        |   |
| Check Box(es) that Apply:                                 | Promoter              | Beneficial Owner                      | Executive Officer           | Director            | General and/or Managing Partner             |
| Full Name (Last name first, i                             | f individual)         |                                       |                             |                     |   |
| Business or Residence Addre                               | ss (Number and        | Street, City, State, Zip Co           | ode)                        |                     |   |
| Check Box(es) that Apply:                                 | Promoter              | Beneficial Owner                      | Executive Officer           | Director            | General and/or Managing Partner             |
| Full Name (Last name first,                               | if individual)        | · · · · · · · · · · · · · · · · · · · | ***                         |                     |   |
| Business or Residence Addre                               | ess (Number and       | Street, City, State, Zip C            | ode)                        | <del>_</del>        |   |
| Check Box(es) that Apply:                                 | Promoter              | Beneficial Owner                      | Executive Officer           | Director            | General and/or Managing Partner             |
| Full Name (Last name first.                               | if individual)        |                                       |                             |                     |   |
| Business or Residence Addre                               | ess (Number and       | Street, City, State, Zip C            | ode)                        |                     |   |

| WEEKS.                          |   | week to di  | 45.45.204                                  | B. I                                      | NFORMATI                                      | ON/ABOU                                     | I OFFERI                                  | NG、特性和                                      |                                       | 神子上院                         | kir iliyan     | THE STATE OF   |
|---------------------------------|---|---|--|---|---|---|---|---|---------------------------------------|------------------------------|----------------|----------------|
| 1. Has the                      | issuer solo   | l, or does th   | ne issuer ir                               | ntend to se                               | Il to non-o                                   | coredited is                                | nvectoro in                               | thic offeri                                 | no?                                   |                              | Yes            | No 🚍           |
|                                 | Answer also in Appendix, Column 2, if filing under ULOE.  |   |  |   |   |   |   |   | X                                     |                              |                |                |
| 2. What is                      | Answer also in Appendix, Column 2, if filing under ULOE.  What is the minimum investment that will be accepted from any individual? |   |  |   |   |   |   |   |                                       | s_100                        | 0,000.00       |                |
|                                 |   |   |  |   |   |   |   |   |                                       | Yes                          | No             |                |
|                                 |   |   |  |   |   |   |   |   |                                       |                              | K              |                |
| commis<br>If a pers<br>or state | ssion or sim<br>son to be lis<br>s, list the na   | ion request<br>ilar remune<br>ted is an ass<br>time of the b<br>you may s | ration for s<br>sociated pe<br>roker or de | olicitation<br>rson or age<br>aler. If mo | of purchase<br>int of a brok<br>ore than five | ers in conne<br>er or deale<br>e (5) persor | ction with<br>registered<br>is to be list | sales of sec<br>I with the S<br>ed are asso | curities in the                       | he offering.<br>with a state |                |                |
| Full Name (                     | Last name   | first, if indi  | ividua!)                                   |   |   |   |   |   |                                       |                              |                |                |
| Business or                     | Residence   | Address (N  | lumber and                                 | l Street, Ci                              | ty, State, Z                                  | ip Code)                                    |   |   |                                       | ·                            |                | <del></del>    |
| Name of As                      | sociated Br   | oker or De  | aler                                       |   |   |   |   |   |                                       |                              |                | ***            |
| States in W                     | hich Person   | Listed Has  | s Solicited                                | or Intends                                | to Solicit                                    | Purchasers                                  |   | <u></u> -                                   |                                       |                              |                |                |
| (Check                          | "All States   | or check  | individual                                 | States)                                   |   |   |   |   |                                       |                              | ☐ Al           | l States       |
| AL<br>IL<br>MT<br>RI            | AK<br>IN<br>NE<br>SC  | AZ<br>IA<br>NV<br>SD  | AR<br>KS<br>NH<br>TN                       | CA<br>KY<br>NJ<br>TX                      | CO<br>LA<br>NM<br>UT                          | CT<br>ME<br>NY<br>VT                        | DE<br>MD<br>NC<br>VA                      | DC<br>MA<br>ND<br>WA                        | FL<br>MI<br>OH<br>WV                  | GA<br>MN<br>OK<br>WI         | MS<br>OR<br>WY | MO<br>PA<br>PR |
| Full Name (                     | Last name   | first, if ind   | ividual)                                   | <del>-</del>                              |   | -   |   |   | · · · · · · · · · · · · · · · · · · · |                              |                |                |
| Business of                     | r Residence   | : Address (1  | Number an                                  | d Street, C                               | City, State,                                  | Zip Code)                                   | <del></del>                               |   |                                       |                              |                |                |
| Name of As                      | sociated B  | roker or De   | aler                                       | <del></del>                               |   |   |   |   |                                       | , <del>,</del>               |                |                |
| States in W                     | hich Persor   | Listed Ha   | s Solicited                                | or Intends                                | to Solicit                                    | Purchasers                                  | <del></del> -                             |   |                                       |                              | <del></del>    |                |
| (Check                          | "All State:   | s" or check   | individual                                 | States)                                   |   |   |   |   |                                       | •••••                        | ☐ Al           | l States       |
| IL<br>MT<br>RI                  | AK<br>IN<br>NE<br>SC  | AZ<br>TA<br>NV<br>SD  | KS<br>NH<br>TN                             | CA<br>KY<br>NJ<br>TX                      | CO<br>LA<br>NM<br>UT                          | ME<br>NY<br>VT                              | DE<br>MD<br>NC<br>VA                      | DC<br>MA<br>ND<br>WA                        | FL<br>MI<br>OII<br>WV                 | GA<br>MN<br>OK<br>WI         | MS<br>OR<br>WY | MO<br>PA<br>PR |
| Full Name                       | Last name   | first, if ind   | ividual)                                   |   |   |   |   |   |                                       |                              |                |                |
| Business o                      | r Residence   | Address (   | Number an                                  | d Street, C                               | City, State,                                  | Zip Code)                                   |   |   | .,                                    |                              | ·              |                |
| Name of As                      | sociated B  | roker or De   | aler                                       |   |   |   |   |   | _                                     |                              |                |                |
| States in W                     | hich Person   | n Listed Ha   | s Solicited                                | or Intend                                 | to Solicit                                    | Purchasers                                  |   | <u></u>                                     |                                       |                              |                |                |
| (Check                          | "All State  | s" or check   | individua                                  | l States)                                 | ***************************************       |   |   |   | ******************                    |                              | ☐ Al           | II States      |
| AL<br>IL<br>MT                  | AK<br>IN<br>NE  | AZ<br>TA<br>NV  | AR)<br>(KS)<br>(NH)<br>(TN)                | CA<br>KY<br>NJ                            | CO<br>LA<br>NM                                | CT<br>ME<br>NY                              | DE<br>MD<br>NC<br>VA                      | DC<br>MA<br>ND<br>WA                        | FL<br>MI<br>OH                        | GA<br>MN<br>OK<br>WI         | MS<br>OR<br>WY | MO<br>PA<br>PR |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# C. OFFERING PRICE NUMBER OF INVESTORS EXPENSES AND USE OF PROCEEDS

| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.  |                             |                            |
|----|--|-----------------------------|----------------------------|
|    | Type of Security   | Aggregate<br>Offering Price | Amount Already<br>Sold     |
|    | Debt   |                             | \$                         |
|    | Equity   |                             | \$                         |
|    | ☐ Common ☐ Preferred   |                             |                            |
|    | Convertible Securities (including warrants)  |                             | S                          |
|    | Partnership Interests  |                             |                            |
|    |  |                             |                            |
|    | Other (Specify LLC Interests )   | 50,000,000.00               | \$ 2,441,647.00            |
|    | Answer also in Appendix, Column 3, if filing under ULOE.   |                             | <b>—</b>                   |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."             |                             | Aggregate                  |
|    |  | Number<br>Investors         | Dollar Amount of Purchases |
|    | Accredited Investors   | 3                           | <u>\$ 2,441,647.00</u>     |
|    | Non-accredited Investors   |                             | \$                         |
|    | Total (for filings under Rule 504 only)  | 3                           | <u>\$ 2,441,647.00</u>     |
|    | Answer also in Appendix, Column 4, if filing under ULOE.   |                             |                            |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.   |                             |                            |
|    | Tune of Offician   | Type of                     | Dollar Amount<br>Sold      |
|    | Type of Offering   | Security<br>N/A             | \$ 0.00                    |
|    | Rule 303   | N/A                         | \$ 0.00                    |
|    | Regulation A.  |                             | \$ 0.00<br>\$ 0.00         |
|    | Rule 504   |                             | \$ 0.00                    |
|    | Total  |                             | 3 0.00                     |
| 4  | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. |                             |                            |
|    | Transfer Agent's Fees  |                             | \$                         |
|    | Printing and Engraving Costs   |                             | \$                         |
|    | Legal Fees   |                             | s                          |
|    | Accounting Fees  |                             | \$                         |
|    | Engineering Fees   |                             | \$                         |
|    | Sales Commissions (specify finders' fees separately)   | ´_                          | <b>\$</b>                  |
|    | Other Expenses (identify) Fees   | <b>Z</b>                    | \$ 5,000.00                |
|    | Total  |                             | §_5,000.00                 |

| 123  | C. OFFERING PRICE NUME   | BER OF INVESTORS EXPENSES AND USE OF P   | ROCEEDS  |                        |
|------|--|--|--|------------------------|
| [20] |  | ng price given in response to Part C — Question 1 Question 4.a. This difference is the "adjusted gross |  | 49,995,000.00          |
| 5.   | Indicate below the amount of the adjusted gross pro each of the purposes shown. If the amount for any check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part | y purpose is not known, furnish an estimate and<br>the payments listed must equal the adjusted gross   |  |                        |
|      |  |  | Payments to<br>Officers,<br>Directors, &<br>Affiliates | Payments to<br>Others  |
|      | Salaries and fees  |  | ]\$  | . 🗆 \$                 |
|      | Purchase of real estate  |  | ]\$  | . 🗆 \$                 |
|      | Purchase, rental or leasing and installation of mach   | hinery   | ¬ *  |                        |
|      | and equipment  |  | _  | _                      |
|      | Construction or leasing of plant buildings and faci  | _  |  | . 🗆 3———               |
|      | Acquisition of other businesses (including the valu<br>offering that may be used in exchange for the asse  |  |  |                        |
|      | issuer pursuant to a merger)   |  | ] \$   |                        |
|      | Repayment of indebtedness  |  |  |                        |
|      | Working capital  |  |  |                        |
|      |  | [  | ]\$  | \$_49,995,000.00       |
|      |  |  | ]\$  | . 🗆 \$                 |
|      | Column Totals  | [  | ] \$ <u>0.00</u>                                       | <b>5</b> 49,995,000.0  |
|      | Total Payments Listed (column totals added)  |  | <b>∠</b> \$_4  | 9,995,000.00           |
| 21   | NICH CALEBOAR BURNES   | D-FEDERAL SIGNATURE  |  |                        |
| Sig  | e issuer has duly caused this notice to be signed by the<br>nature constitutes an undertaking by the issuer to fur-<br>information furnished by the issuer to any non-accr   | undersigned duly authorized person. If this notice nish to the U.S. Securities and Exchange Commis     | is filed under Ru<br>sion, upon writte                 | ile 505, the following |
| Iss  | uer (Print or Type)  | Signature  | ate  |                        |
| Al   | MAPA Investment Fund, LLC .  | TAIM   | 21510  | >                      |
| Na   | me of Signer (Print or Type)   | Title of Signer (Print or Type)  | - <del></del>  |                        |
| Da   | rid R. Allen   | President of the Issuer's Manager  |  |                        |
| _    | _ <del></del>  | <del></del>  |  |                        |

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

| . Linear | E STATE SIGNATURE  | 為可能 |                |
|----------|--|-----|----------------|
| 1.       | Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? | Yes | No<br><b>⊠</b> |

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

| Issuer (Print or Type)     | Signature                         | Date   |
|----------------------------|-----------------------------------|--------|
| AMAPA Investment Fund, LLC | TZALKA                            | 215/07 |
| Name (Print or Type)       | Title (Print or Type)             | ·      |
| David R. Allen             | President of the Issuer's Manager |        |

### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

| 1     |                                |  |  | ##KJF1255.AI                         | PENDIX 4    |  |        | A GOVERN   |     |
|-------|--------------------------------|--|--|--------------------------------------|-------------|--|--------|--|-----|
|       | Intend<br>to non-a<br>investor | 2 I to sell ccredited s in State -Item 1)  | Type of security and aggregate offering price offered in state (Part C-Item 1) |                                      | amount pur  | investor and rchased in State C-Item 2)  |        | 5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) |     |
| State | Yes                            | No   |  | Number of<br>Accredited<br>Investors | Amount      | Number of<br>Non-Accredited<br>Investors | Amount | Yes  | No  |
| AL    | ×                              |  |  |                                      |             |  | !      |  | ×   |
| AK    | x                              |  |  |                                      |             |  |        |  | ×   |
| AZ    | ×                              |  |  |                                      |             |  |        |  | ×   |
| AR    | ×                              |  |  |                                      |             |  |        |  | ×   |
| CA    | ×                              |  |  |                                      |             |  |        |  | ×   |
| со    | ×                              |  |  |                                      |             |  |        |  | ×   |
| СТ    | ×                              |  |  |                                      |             |  |        |  | K   |
| DE    | ×                              |  |  |                                      |             |  |        |  | ×   |
| DC    | ×                              |  |  |                                      |             |  |        |  | K   |
| FL    | ×                              |  |  |                                      |             |  |        |  | ×   |
| GA    | ×                              |  | LLC/50,000,000   | 2                                    | \$141,647.0 |  | <br>L  |  | [x] |
| ні    | ×                              |  |  |                                      |             |  |        |  | ×   |
| ID    | ×                              |  |  |                                      |             |  |        |  | ×   |
| IL    | ×                              |  |  |                                      |             |  | ٠,     |  | ×   |
| IN    | ×                              | App. Address of a company of the Com |  |                                      |             | _  |        |  | ×   |
| IA    | ×                              |  |  |                                      |             |  |        |  | ×   |
| KS    | ×                              |  |  |                                      |             |  |        |  | ×   |
| KY    | ×                              |  |  |                                      |             |  |        |  | ×   |
| LA    | ×                              |  |  |                                      |             |  |        |  | ×   |
| ME    | ×                              |  |  |                                      |             |  |        |  | ×   |
| MD    | ×                              |  |  |                                      |             |  |        |  | ×   |
| MA    | ×                              |  |  |                                      |             |  |        |  | ×   |
| MI    | ×                              |  |  |                                      | ·           |  |        |  | ×   |
| MN    | ×                              |  |  |                                      |             |  |        |  | ×   |
| MS    | ×                              |  |  |                                      |             |  |        |  | ×   |

| कि का जिल्हा | - Parking Contin |  |                                    | -trapp                  | EINDIX         |                               |                                       |          |                  |
|--------------|------------------|--|------------------------------------|-------------------------|----------------|-------------------------------|---------------------------------------|----------|------------------|
| 1            | 2 3              |  |                                    | i                       | 4              |                               |                                       |          |                  |
|              | Type of security |  |                                    | (                       |                |                               |                                       |          |                  |
|              |                  | l to sell  | and aggregate                      |                         | <b>T</b>       |                               |                                       | (if yes, |                  |
|              |                  | ccredited<br>s in State  | offering price<br>offered in state | :                       |                | investor and rchased in State |                                       | explana  | tion of granted) |
|              |                  | -Item 1)   | (Part C-Item 1)                    |                         |                | C-Item 2)                     |                                       | (Part E- |                  |
|              |                  |  |                                    | Number of               |                | Number of                     |                                       |          |                  |
| State        | Yes              | No   |                                    | Accredited<br>Investors | Amount         | Non-Accredited<br>Investors   | Amount                                | Yes      | No               |
| МО           | ×                |  |                                    |                         |                |                               |                                       |          | ×                |
| МТ           | ×                |  |                                    |                         |                |                               |                                       |          | ×                |
| NE           | ×                |  |                                    |                         |                |                               |                                       |          | ×                |
| NV           | ×                |  |                                    |                         |                |                               |                                       |          | ×                |
| NH           | ×                |  |                                    |                         |                |                               |                                       |          | ×                |
| ŊJ           | ×                |  |                                    |                         |                |                               |                                       |          | ×                |
| NM           | x                |  |                                    |                         |                | ·                             |                                       |          | ×                |
| NY           | ×                |  | <del></del>                        | <u> </u>                | <br>           | ·                             |                                       |          | ×                |
| NC           | ×                |  |                                    |                         | <u> </u>       |                               |                                       |          | x                |
| ND           | ×                |  |                                    |                         |                |                               |                                       |          | X                |
| ОН           | ×                |  |                                    |                         | ļ              |                               |                                       |          | ×                |
| ОК           | ×                |  |                                    |                         | <u> </u>       |                               |                                       |          | ×                |
| OR           | ×                |  |                                    |                         | ļi             | <del></del>                   | · · · · · · · · · · · · · · · · · · · |          | ×                |
| PA           | ×                | as Amprilary American Management at Manageme |                                    |                         |                |                               |                                       |          | ×                |
| RI           | ×                |  |                                    |                         |                |                               | ·<br>                                 |          | ×                |
| SC           | ×                |  |                                    | <u> </u>                | <del> </del>   |                               |                                       |          | X                |
| SD           |                  |  |                                    |                         | <u> </u>       |                               |                                       |          | _ ×              |
| TN           | ×                |  |                                    |                         |                |                               |                                       | <br>     | ×                |
| TX           | ×                |  | LLC/50,000,000                     | 1                       | \$2,300,000.   |                               |                                       |          | ×                |
| UT           | ×                |  |                                    |                         |                |                               |                                       |          | ×                |
| VT           | ×                | <u> </u>   |                                    |                         |                |                               |                                       |          | ×                |
| VA           | ×                |  |                                    | <del> </del>            | <del> </del> - |                               |                                       |          | ×                |
| WA           | ×                |  |                                    | <u> </u>                | <u> </u>       |                               |                                       |          | X                |
| WV           | ×                |  |                                    | <u> </u>                | <del>  -</del> |                               |                                       |          | ×                |
| WI           | ×                | 200  |                                    |                         | <u> </u>       |                               |                                       | <u> </u> | ×                |

| 2.00<br>2.00<br>1 | Greek (   |    | 。<br>《英语专业》<br>1 | THE SAPP                             | ENDIX ∰ å  |  | #PQ 7 Y 50 A |     |    |
|-------------------|---|----|------------------|--------------------------------------|--|--|--------------|-----|----|
|                   | Intend to sell to non-accredited investors in State (Part B-Item 1)  Type of security and aggregate offering price offered in state (Part C-Item 1) |    |                  |                                      | 5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) |  |              |     |    |
| State             | Yes   | No |                  | Number of<br>Accredited<br>Investors | Amount   | Number of<br>Non-Accredited<br>Investors | Amount       | Yes | No |
| WY                | ×   |    |                  |                                      |  |  |              |     | ×  |
| PR                | ×   |    |                  |                                      |  |  |              |     | ×  |